

Global Capital and Big Poultry

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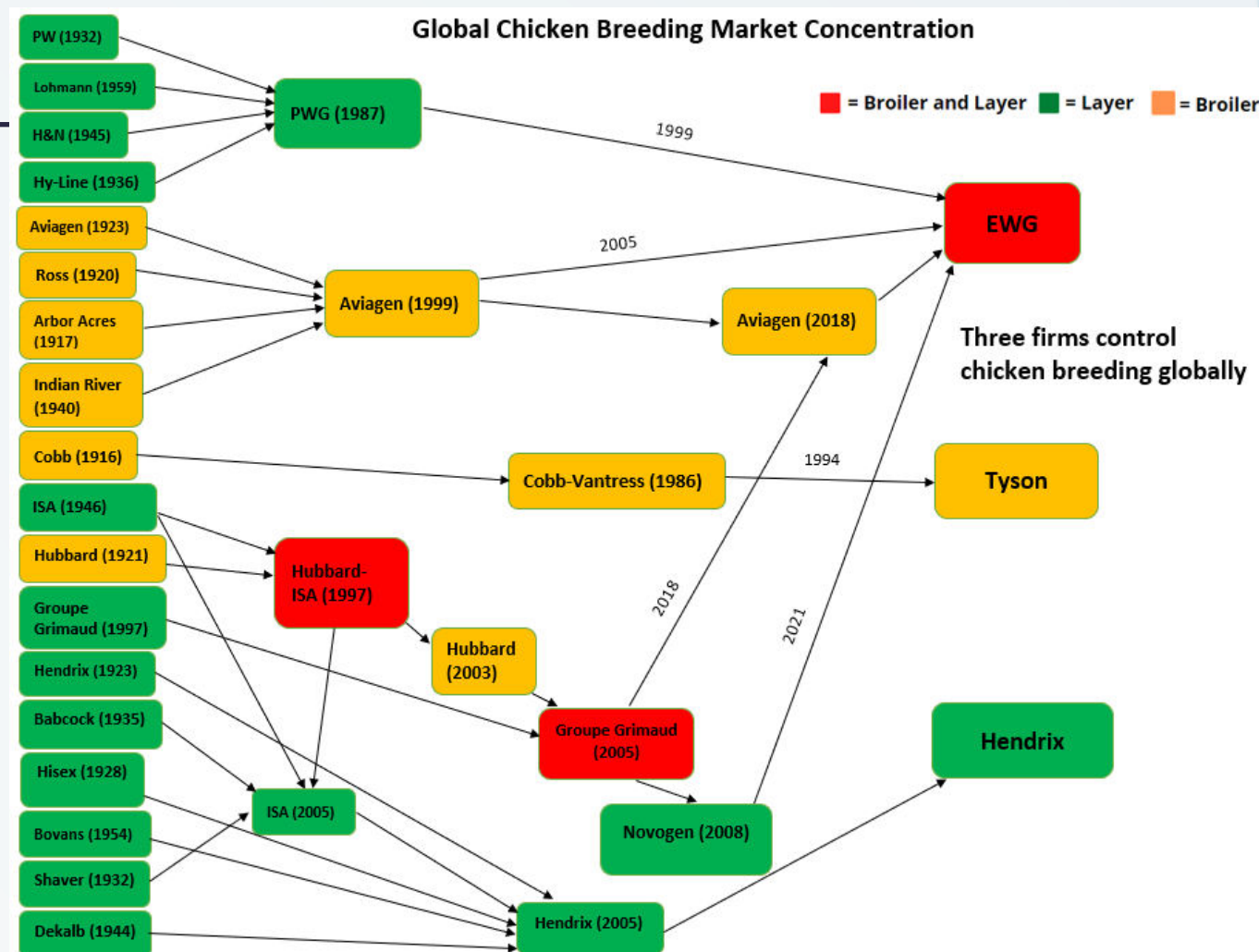
Global Capital

➤ Private sector

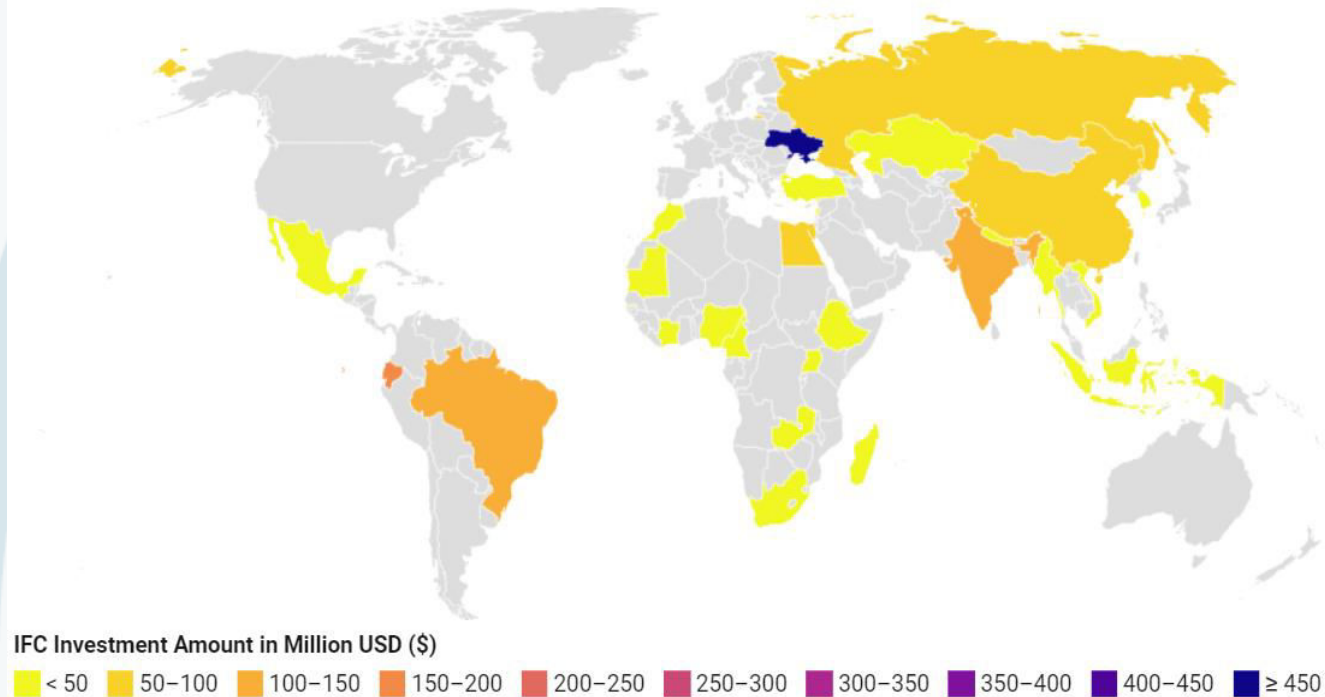
- Corporate concentration
- Firm ownership structures

➤ Public sector

- Investment portfolios of public development banks



IFC Poultry Sector Investments By Country 1995-2021



Source: IFC (2021) - <https://disclosures.ifc.org/enterprise-search-results-home/poultry> • Get the data • Created with Datawrapper

Table 2: IFC Volume Investment Top 5 Poultry Companies 1995-2021

Company Name	Country	Investment Time Period	Description of Investment	Total Cumulative Investment Million USD (\$)
Myronivsky Khiboproduct, Publichne AT (MHP)	Ukraine	2003-2014	Expansion of soy feed mills, parent stock farms, broiler growing farms and hatcheries, upgrading slaughter processing plants and transport infrastructure for feed, eggs, day old chicks and finished product.	471.25
Procesadora Nacional De Alimentos C.A. (PRONACA)	Ecuador	2004-2021	Improving efficiency and capacity expansions of feed mills, poultry processing facilities both domestically and abroad.	170
Suguna Foods	India	2006-2020	Expanding poultry infrastructure including hatcheries, processing plant, environmentally controlled sheds, processing plant and pre-mix feed plant capacity in India – UP, Odisha and West Bengal. Construction of feed mills, hatcheries, breeders in Kenya, Bangladesh	96.21
Wadi Holdings SAE	Egypt	2005-2017	Establishment of new poultry grandparent and parent breeder sites setting up a soybean crushing plant to support its feed mill operations; Expansion of table eggs production by 10x, construction of a mono-calcium phosphate (feed ingredient) plant.	84.6
Belgrankorm-Rakitnoe OOO	Russia	2007	Increase poultry production, broaden its product offering through the introduction of higher valued-added processed products. Expansion of poultry breeder, broiler farms and hatcheries; - start-up of a new poultry production complex, expansion of feed mill capacity, and - working capital increase and refinancing of the existing debt.	80

Growth at what cost?

Externalities of Corporate Concentration

