

A Stakeholder Analysis of the Poultry Sector in Bangladesh



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Take home message

- Public institution dominates the poultry sector which provokes an uneven distribution in ownership
- Multiple regulatory functions point towards weak institutions and informality of governance
- Distribution of the responsibilities seems disorientation due to the passive movements from some highly interested actors
- Multi-sectoral interest over poultry industry is high
- Involvement of international organization and educational/research institution is increasing
- Insufficient administrative power can results in unorganized poultry production cycle

Background & Objectives

- Total poultry population is 365 million in Bangladesh
- Livestock industry accounts for around 1.47% of the total national GDP
- 20% of Bangladeshis live off livestock and poultry
- Poultry production and distribution networks (PDNs) are complex and highly integrated
 - Immense scope for research, innovation and extension
- Stakeholder mapping for PDNs is performed for the first time
 - Categorization of different groups to form poultry policy forum
 - Mapping exercise could help tackle challenges in PDNs in holistic way
 - Identification of the relevance of stakeholder analyses in PDNs

Methodology

Review the need of stakeholder analysis

Enlist stakeholders

Validate the stakeholder list

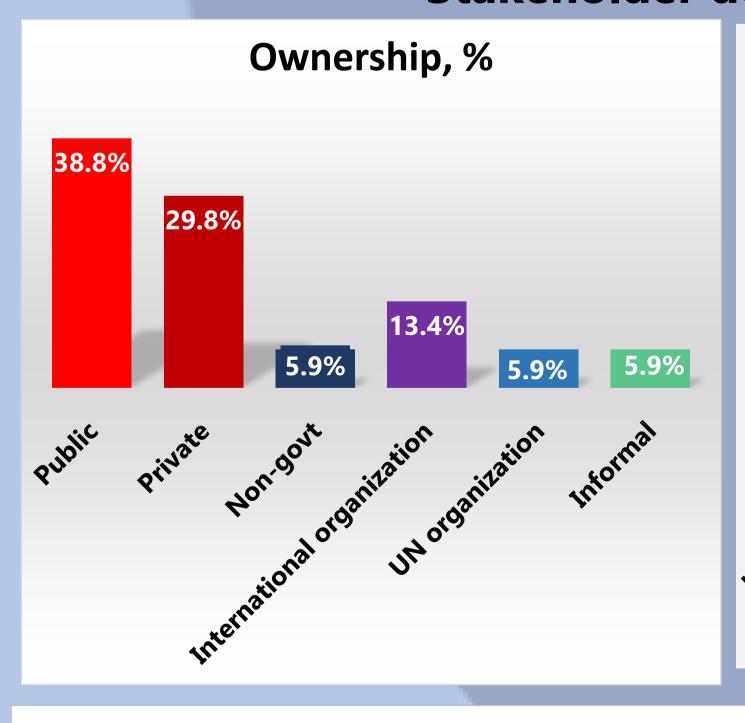
Categorize stakeholders

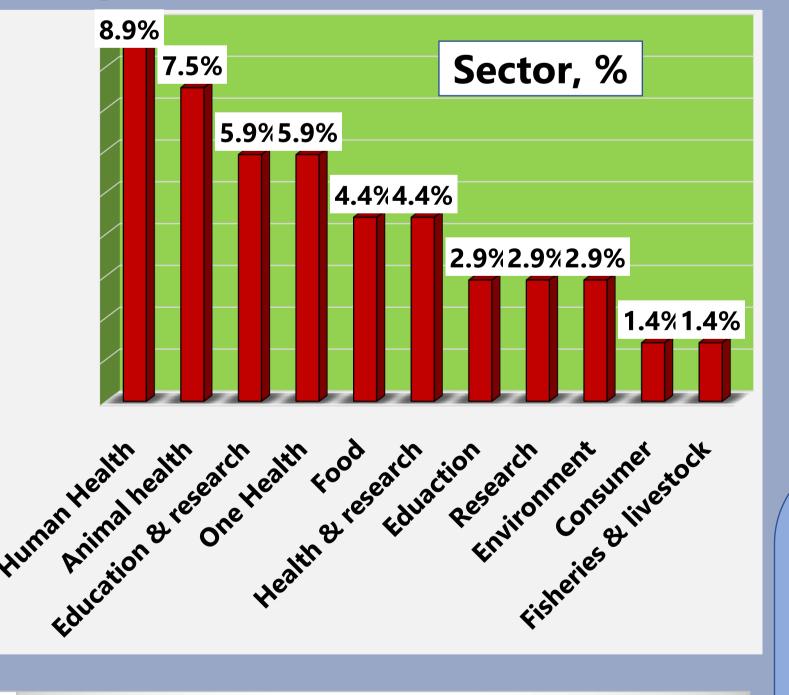
Validate stakeholder categorization

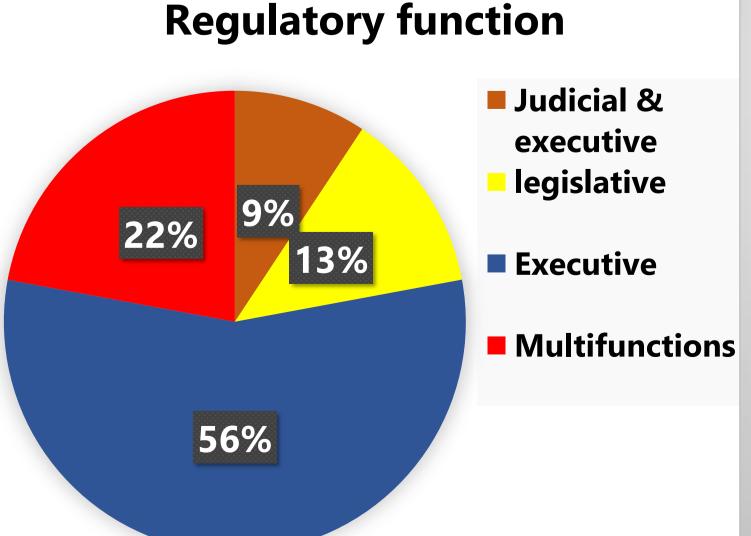
Scoring of the stakeholders

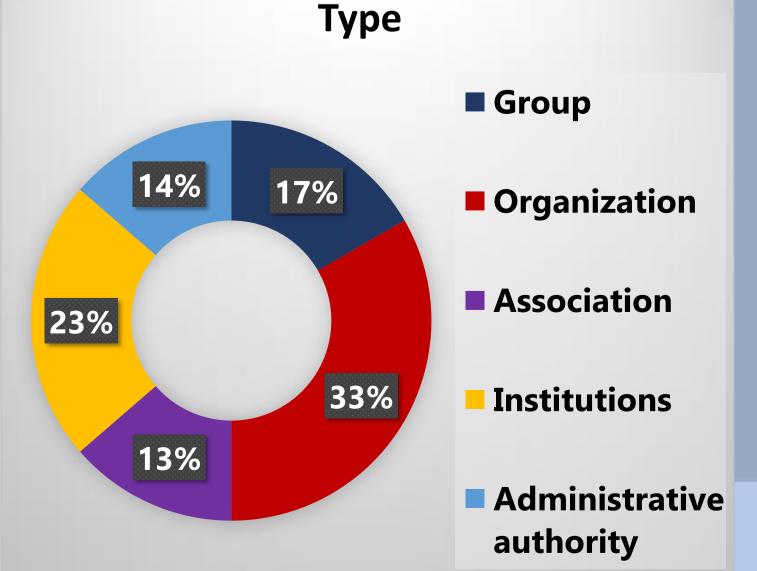
Power/Interest matrix analysis

Results & discussion Stakeholder description (N=67)

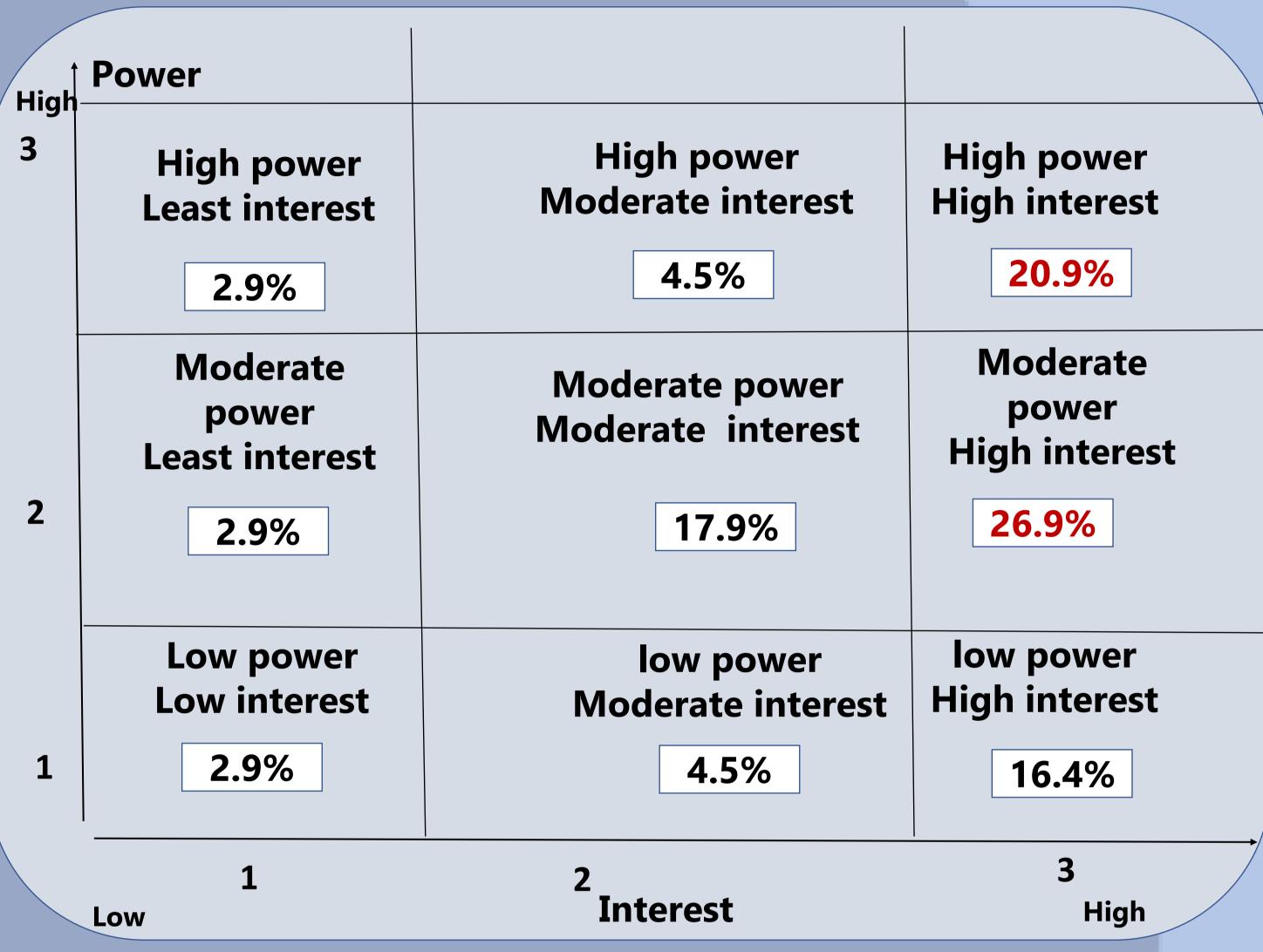








Stakeholder power/interest matrix (n=67) Scoring protocol



High power/High interest

- Ministry of Fisheries and livestock
- Ministry of Health and Family welfare
- Animal Health Companies
 Association of Bangladesh
 (AHCAB)
- Institute of Epidemiology, Disease Control and Research (IEDCR)
- Department of Livestock Services (DLS)
- World organisation for animal health (OIE)

And so on....

Low power/High interest

- Aftab Bohumukhi farms ltd
- C.P. Bangladesh CO., Ltd
- Nourish Poultry and Hatchery Ltd.
- Paragon Group Ltd.
- Kazi farms limited
- One health young voice ,Bangladesh (OHYV,B)
- Credit farmer
- Poultry Producers and Traders

And so on.....

Highlighted findings of power/interest mapping

Government organization detected as key actors due to their domineering act in both power & interest

Non-govt sectors hold the highest interest but low power

Lack of involvement of informal actors due to low power

Acknowledgements

- Department of Livestock services
- Bangladesh livestock research institute
- · Institute of epidemiology, disease control and research
- One Health Bangladesh







